



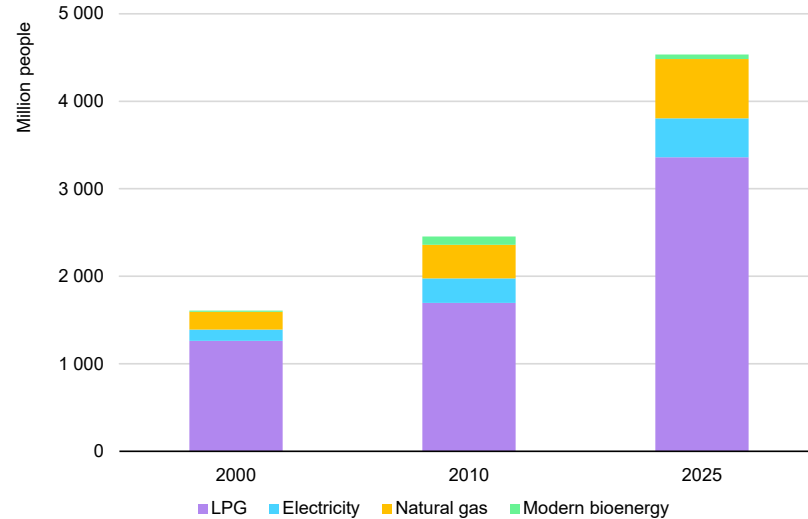
WLGA LPG Leadership Forum Clean Cooking Security Programme

Laura Cozzi - Director of Sustainability, Technology and Outlooks

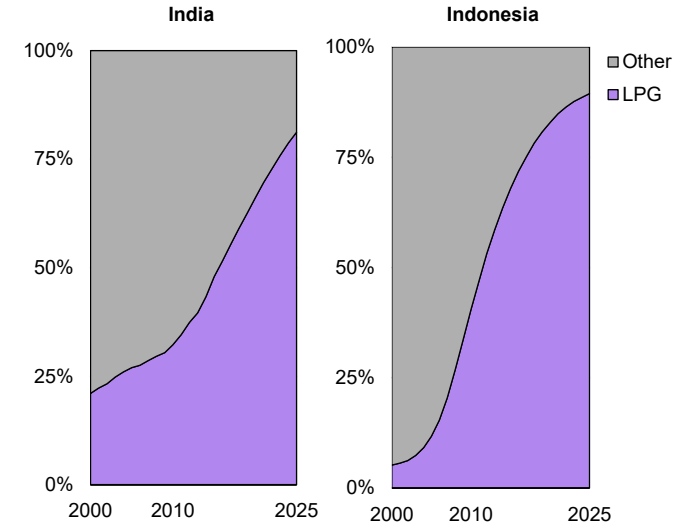
25 June 2026

LPG is the world's most widely used cooking fuel

Number of people primarily using clean cooking fuels in EMDE, by fuel type



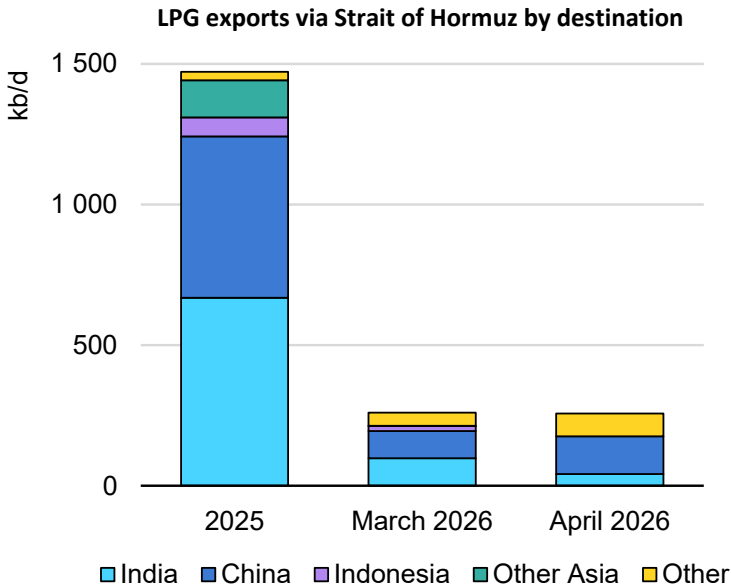
Share of the population cooking with LPG



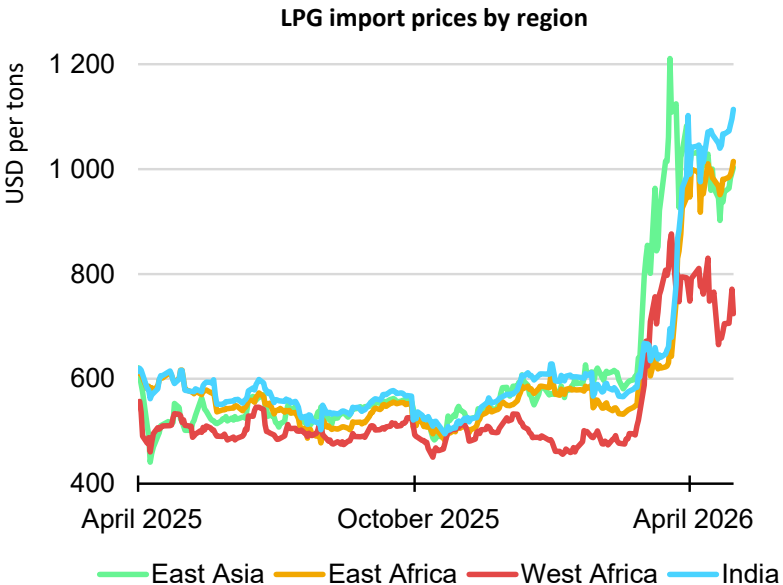
Around 3.4 billion people in emerging market and developing economies use LPG as their primary cooking fuel. Since 2010, the number of people primarily cooking with LPG has nearly doubled.

Impact of the current crisis on the ability to cook a meal

LPG exports and prices after the Strait of Hormuz closure



Source: IEA analysis based on data from Kpler.

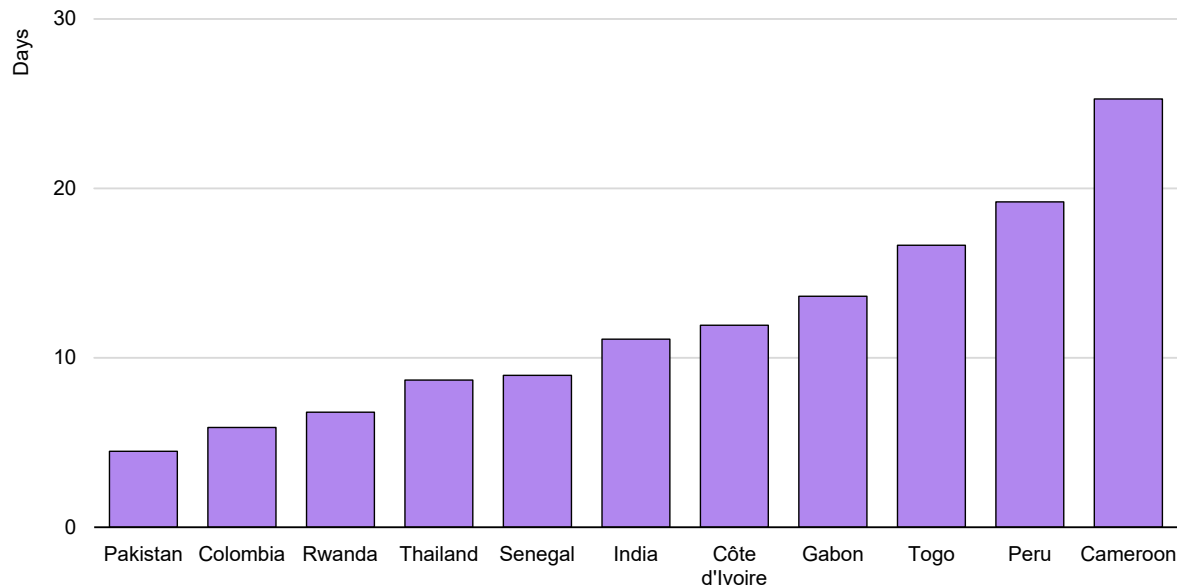


Source: Argus Media Group, All rights reserved.

The Strait's closure triggered an unprecedented cooking fuel crisis. Developing Asia faced severe LPG supply disruptions, while Africa saw LPG import prices soar.

Clean cooking relies on vulnerable LPG supply chains

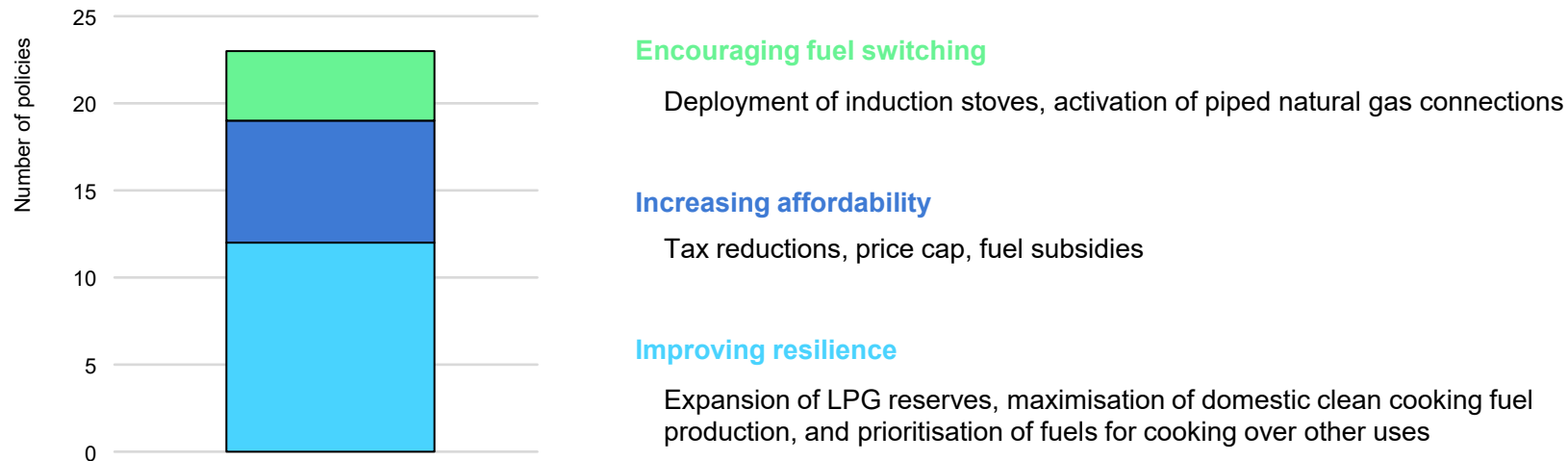
Known operational LPG storage capacity
expressed in number of days of consumption by country



Many countries maintain only limited operational and strategic LPG reserves. In some cases, known storage capacity amounts to less than 30 days of national consumption, leaving little buffer against shocks.

Most policy responses aimed at strengthening security of supply

Cooking fuel policy measures implemented following the Middle East conflict



Nearly all policies enacted since the closure of the Strait of Hormuz, were implemented in developing Asia. India, which saw imports decline by more than half, was responsible for nearly half of these measures.

IEA Series on Summits on Clean Cooking in Africa

Largest and highest-ranking event on clean cooking with:

1000+

participants

4

HoS/HoG

23

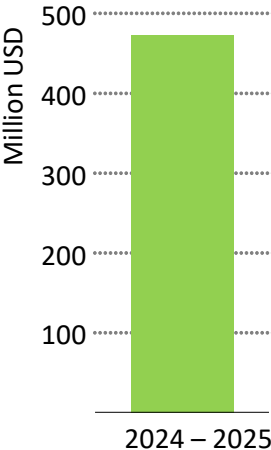
ministers

55

governments

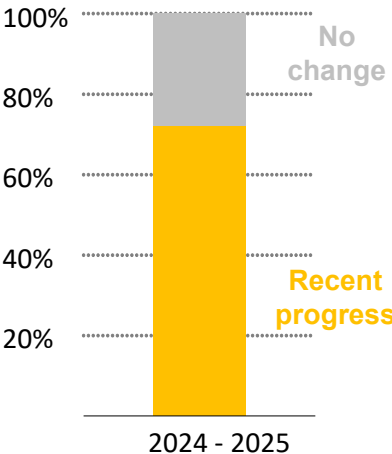
USD 2.2 billion worth of new financial commitments.

Financial disbursements from Summit commitments, May 2024 - June 2025



12 African governments committed to implement a suite of proven policy measures.

Population without access to clean cooking living in countries with policy progress, May 2024 - June 2025



Develop a Clean Cooking Security Programme to strengthen system resilience, ensuring affordable and reliable access to clean cooking and reducing the risk that future energy shocks undermine progress.

Three key components:

1. **In-country reviews:** Assess clean cooking markets, policy frameworks, supply chains, and infrastructure to identify vulnerabilities, evaluate preparedness for future shocks, and determine priority resilience measures.
2. **Policy and programme design:** Support governments in the design and implementation of key policies, emergency response plans, and market-support programmes.
3. **Resilience investments and reserve mechanisms:** Work with partners to develop needed infrastructure and programmes that diversify suppliers, enhance market flexibility, and potentially establish operational or strategic reserves where appropriate, including regional or international support mechanisms to respond to future disruptions.

Governments and industry partners are invited to express interest in joining **an exploratory Task Force**, with participation to be announced at the high-level virtual session on 9 July.

TIMELINE FOR THE PROGRAMME DEVELOPMENT

- 
- A vertical timeline with five blue circular markers and a grey vertical line. The events are listed to the right of the line.
- **Bilateral consultations**
 - **Announcement on 9 July**
 - **Task force establishment**
 - **In-country reviews**
 - **Design of policies and mechanisms**

