



### THE MARINE ALTERNATIVE FUEL

LPG has Numerous Advantages and a Great Untapped
Potential in the Marine Sector

LPG as Marine Fuel is Available Today









## LPG IS EASIER & LESS EXPENSIVE TO STORE THAN LNG

THIS SOLVES THE LNG LOGISTICS PROBLEM, LPG IS ALREADY ACCESSIBLE IN PORTS ACROSS THE GLOBE AND NEW TERMINALS CAN BE BUILT FASTER AT LOWER COST



EASY & QUICK BUNKERING THE SPATIAL
DISTRIBUTION
OF LPG
STORAGE
FACILITIES
FAYOURS LPG
OVER LNG



### **RELIABLE SUPPLY**

GLOBAL LPG PRODUCTION GREW
5.75% EXCEEDING 300 MN T/YEAR
FIRST TIME EVER

LPG CAN RELY ON AN EXTENSIVE EXISTING GLOBAL INFRASTRUCTURE - INCLUDING MORE LPG TERMINALS BUILT IN THE US TO COVER INCREASED DEMAND FOR COMPETITIVELY PRICED LPG



MEETS IMO EMISSION LIMITS **ECAs SECAs** 

- USES EXISTING SUPPLY CHAINS
- EASIER AND LOWER COSTS
  TO INSTALL THAN LNG
- LOW MAINTENANCE COST FOR GAS ENGINES
- NO SCRUBBER UNCERTAINTIES

### **REDUCES** SO<sub>X</sub> EMISSIONS BY



97%

A LOWER EMISSIONS PROFILE

COMPARED TO HFO & ULSFO

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#### SUSTAINABLE SUPPLY CHAIN

THE LARGE NETWORK OF IMPORT AND EXPORT TERMINALS AROUND THE WORLD CAN BECOME LPG BUNKERING POINTS

≈1,000 GLOBALY AVAILABLE

EXISTING LPG FLOATING VESSELS CAN BE USED AS SUPPLY POINTS





SAFETY MANAGEMENT & MAINTENANCE

ARE SIMPLER FOR LPG THAN FOR LNG

## THE PERFECT SOLUTIONS FOR VLGCs & OTHER VESSELS



SHORTER PAYBACK PERIOD



LOWER INVESTMENT COSTS



NO CRYOGENIC TECHNOLOGY REQUIRED MAKING LPG SYSTEMS LESS EXPENSIVE THAN LNG TO INSTALL





LPG IS MORE
COST EFFECTIVE
& LESS SENSITIVE
TO FUEL PRICE SCENARIOS

HFO & ULSFO
AND OTHER FUELS THAT
IT REPLACES

#### **LPG EMITS LESS**

**APPLICATIONS** 



≈ -20% ≈ -97% ≈ -24% ≈ -90% IN COUNTRIES WHERE LPG IS USED FOR OTHER



# "AVAILABILITY" OF LPG MARINE ENGINES

TECHNOLOGY CURRENTLY

AVAILABLE WITH TWO AND

FOUR-STROKE ENGINES

-GAS TURBINES CAN ALSO
BE USED